SIX EXCHANGE REGULATION

SDX Bond Listing Application Form

1. Trading Information

Desired first trading date* _____

Last trading day date* _____

2. Information about Issuer

New issuer*   Yes   No

Legal Entity Identifier* _____

Issuer name* _____

City* _____

Country* _____

Industry* _____

3. Information about Guarantor and Guarantee (only if it exists, otherwise leave empty)

Guarantor name _____

Legal Entity Identifier _____

City _____

Country _____

Type of guarantee _____

Applicable law (to the guarantee) _____

Place of jurisdiction _____

4. Information about Auditor and Accounting Standard

RAG obligations fulfilled by* _____

Name group auditor* _____

Country of group auditor* _____

Registration number* _____

Name second group auditor _____

Country second group auditor _____

Registration number _____

Accounting standard* _____

Auditing standards* _____

5. Information about Issue

General Information about Issue

Increase of issue*	Yes	No
Increased ISIN		
ISIN of issue*		
Valor number*		
Trading symbol*		
Type of Bond*		
Legal security category*		
Certification*		
Possibility to increase issue	Yes	No
Applicable Law*		
Place of jurisdiction (city)*		
Settlement	SIX Digital Exchange AG	

Subscription and Payment Information

Main paying agent (SDX Member ID)*

Payment date*

Issue currency

Payment currency

Denomination (nominal value)*

Minimum denomination*

Denomination increment*

Number in issue*

Issue price in percentage*

Issue amount*

Term and Redemption

Issue date*

Redemption date*

Early redemption*   Yes   No

Redemption currency*

Redemption price

Interest

Type of interest* _____

Interest payment frequency* _____

1st interest payment date* _____

Last regular interest payment date* _____

Interest currency* _____

Interest rate p.a.* _____

If type of interest is set to floating, the filed interest rate p.a. becomes non-mandatory

Interest calculation method* _____

Date from which accrued
interest starts* _____

First settlement date
(Liberierung)* _____

Description of features that can
not be reflected in this form

_____

All fields marked with an * are mandatory

Acknowledgements

1. The corporate bodies of the issuer are in agreement with the provisional admission to trading.
2. The securities issue to be provisionally admitted is a standard product.
3. The issuer confirms that all listing requirements as per the applicable Rules, Directives, Circulars and Communiqués to this securities issue have been fulfilled.
4. The issuer commits to fulfill all obligations set forth in the aforementioned regulations.
5. The issuer obligates itself to submit within two months' time a listing application persuant to the rules, together with all required documentation; the issuer expressly acknowledges its understanding the consequences of non-compliance with this obligation.

Name of recognized representation*

_____

Contact person*

_____

Phone*

_____

Email*

_____

Important Information

Please return your completed form by email to listing@six-group.com